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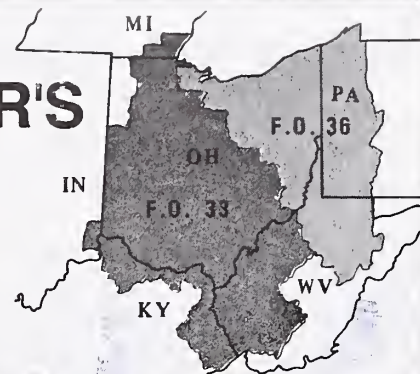


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# THE MARKET ADMINISTRATOR'S BULLETIN

Ohio Valley Marketing Area  
Federal Order No. 33

Eastern Ohio Western-Pennsylvania Marketing Area  
Federal Order No. 36



VOL XXII-NO. 4

C. MACK ENDSLEY, Market Administrator

APRIL 1991

## SECRETARY OF AGRICULTURE EDWARD MADIGAN

Edward Madigan was confirmed by a 99-0 Senate vote on March 7, 1991, and publicly sworn in as the 24th United States Secretary of Agriculture on March 12, 1991.

Madigan secured a solid reputation in congress as one of its leading authorities in agriculture. Madigan spent 16 of his 18 years in Congress on the Agriculture Committee, eight as the ranking Republican. He is highly respected by members of both parties as a knowledgeable and prudent lawmaker. Sen. Richard Lugar (R-Ind.) said, "Ed Madigan has done more than almost any other member of Congress to bring about American farm policy responsive to changing world markets." And Sen. Patrick Leahy (D-VT.), Chairman of the Senate Agriculture Committee, declared, "I know he's a tough but fair and open-minded legislator."

Madigan was instrumental in shaping the 1985 and 1990 farm bills, making determined efforts to protect farm income and expand export markets. As Secretary of Agriculture, Madigan will guide the implementation of the 1990 farm bill, the federal law setting agricul-

ture policy for five years. Among Madigan's congressional legislative achievements are stabilizing the Rural Electrification Administration's revolving fund; giving the Farmers Home Administration more flexibility to work with farmers in financial difficulty; and, providing incentives for conservation practices in cultivation.

In Congress, he served as a senior member of the Committee on Energy and Commerce and as the ranking Republican member on the Subcommittee on Health and Environment, which has jurisdiction over public health, medicaid and national health insurance, food and drugs, environmental protection, and consumer product safety. He also served on the Subcommittee on Telecommunications and Finance, which has jurisdiction over interstate and foreign information transmissions, including broadcast television, radio, satellite and cable transmissions, in addition to securities and finance law. Madigan also launched legislative drives to serve farmers from these committees.

Madigan was first elected to Congress in 1972, winning re-



election and serving successive terms since that year. He was chairman of the Republican Research Committee in 1981-82. Madigan served in the Illinois House of Representatives from 1966 to 1972, winning re-election twice.

A native of Illinois, born Jan. 13, 1936, and a graduate of Lincoln College, he is married to the former Evelyn George. They have three daughters, Kimberly, an attorney in Washington; Kellie, a program supervisor with the State Farm Insurance Company in Bloomington; and Mary Elizabeth, a product manager with the Sara Lee Corporation in Chicago. Edward and Evelyn Madigan reside in Falls Church, Virginia.



## Highlights Commercial Disappearance Production and Sales January to December 1990

For the complete year 1990, the commercial disappearance of **Total Milk** products rose by 2.5% over 1989. This is the strongest single year growth over the past five years.

Increases in the commercial disappearance of both **Butter** and **Cheese** contributed to the overall increase for total milk products. In 1990 the commercial disappearance of butter rose by 5.2%, while the commercial disappearance of cheese rose by 5.0%. Among the cheese types, the commercial disappearance of **Other-type Cheese** increased by 6.1% while the commercial disappearance of **American-type cheese** increased by a lesser percentage 3.7%.

The commercial disappearance of **Nonfat Dry Milk** fell by 21.1% in 1990. Due to increased wholesale prices, the demand for the product on the export market declined markedly.

Among the products measured by production in 1990, the production of **Cottage Cheese** fell

by 3.5% while the production of **Frozen Dairy Desserts** declined by 0.4%. Among the frozen dairy segments, the production of **Ice Cream** fell by a slight 0.3%, and the production of **Ice Milk** decreased by 5.7%. This decline in ice milk production may be attributed to increases in demand for frozen yogurt and nonfat dairy desserts.

The sales of **Fluid Milk** in Federal Order Markets remained stable this year, only increasing by a slight 0.1%.

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SOURCE: Dairy Data, Vol.7-Issue 3, March 1991

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## USDA to Permit Justice Department Full Participation in National Federal Order Hearing

During the national Federal order hearing held from September 5 to November 20, 1990, the presiding administrative law judge decided that testimony by the Department of Justice witness was not to be addressed in any post-hearing briefs.

In a recent decision and order, USDA's agricultural marketing service administrator overruled the judge's decision and approved the Department of Justice's full participation in the national hearing. The administrator found that "...there is no coherent reason, or any authority in the applicable Rules of Practice, why the testimony and exhibits of the Department of Justice should be treated any differently than those received in evidence from all other participants..."

As a result of this ruling, the Department of Justice may file post-hearing briefs and the testimony by the Department of Justice witness may be addressed in any briefs filed in the national hearing proceedings.

When the ruling was issued, USDA also extended the time for filing briefs and reply briefs. Briefs are now due April 30, 1991 and reply briefs are now due May 14, 1991.

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SOURCE: News for Dairy Co-ops, Vol. XLVIV, NO. 14 - April 8, 1991

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## FEDERAL ORDER NO's 33 AND 36 COMBINED MARKET STATISTICS

	MARCH 1991	FEBRUARY 1991	MARCH 1990
Total Producer Milk .....	557,443,856	489,090,962	520,214,120
Class I Producer Milk .....	293,871,292	271,198,061	299,488,824
Class II Producer Milk .....	89,558,162	68,758,024	81,810,999
Class III Producer Milk .....	174,014,402	149,134,877	138,914,297
Percent Class I .....	52.7	55.4	57.6
Percent Class II .....	16.1	14.1	15.7
Percent Class III .....	31.2	30.5	26.7
Number Producer Farms .....	8,252	8,187	7,839
Daily Average Productions per Farm .....	2,179	2,134	2,141
Daily Average Producer Milk .....	17,982,060	17,467,534	16,781,101
Number of Reporting Handlers .....	61	62	63

## FEDERAL ORDER 33 MARKET SUMMARY FOR MARCH 1991

Gross Class I utilization averaged 4,410,430 pounds per day during March 1991. On a daily basis this was a decrease of 2.1% from the previous month and 5.7% more than March 1990.<sup>1/</sup>

The March 1991 Class I utilization of producer milk totaled 135,413,717 pounds or 55.3% of the reported producer receipts. This utilization percentage is .5% less than last month and 5.9% less than March 1990.<sup>1/</sup>

The average butterfat test for gross Class I utilization was 2.1% for March 1991.

Receipts from 3,424 producers by 27 pool handlers regulated by Order No. 33 averaged 7,904,166 pounds daily for March 1991. On a daily basis this was 1.3% less than last month and 21.9% more than March 1990.<sup>1/</sup>

Producers supplying the market decreased by 104 from the February 1991 total and increased by 563 from March 1990. The daily average producer receipts per farm of 2,308 pounds were 38 more than the previous month. On a daily basis this is 43 pounds more than March 1990.<sup>1/</sup>

The March 1991 Class I price was \$12.20 per hundredweight for 3.5% milk delivered to pool plants in Zone 3. This was 3 cents less than the February 1991 Class I price and \$3.78 less than the March 1990 price. Prices for Class I milk in parts of the marketing area other than Zone 3 reflect the specified location adjustment of minus 24 cents in Zone 1, minus 14 cents in Zone 2, plus 7 cents in Zone 4 and plus 15 cents in Zone 5.

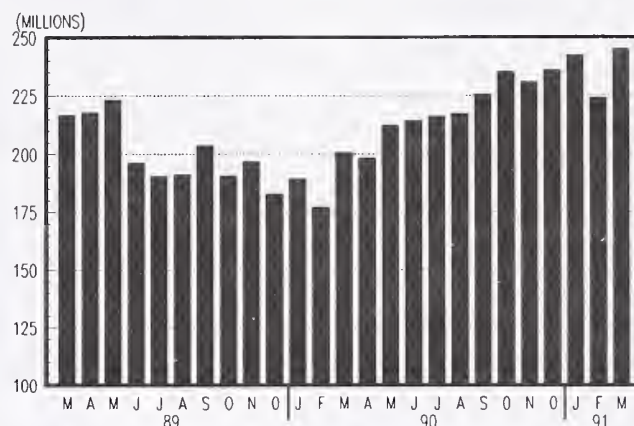
The Class II price for March 1991 was \$10.12. This was \$1.51 less than the February 1991 Class II price and \$1.68 less than the March 1990 Class II price.

The Class III price of \$10.02 for March 1991 was 2 cents less than the previous month and \$2.00 less than the March 1990 Class III price.

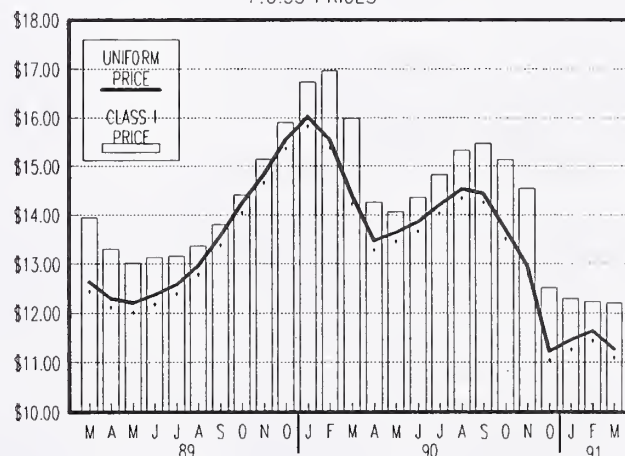
The April 1991 Class I price will be \$12.08 for 3.5% milk.

<sup>1/</sup> Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

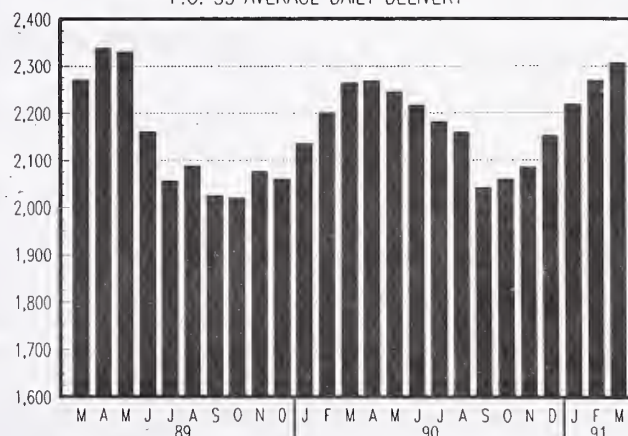
F.O.33 PRODUCER RECEIPTS



F.O.33 PRICES



F.O. 33 AVERAGE DAILY DELIVERY



**COMPUTATION OF UNIFORM PRICE FOR MARCH 1991**

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR

**OHIO VALLEY MILK MARKETING AREA**

	<b>PERCENT</b>	<b>MILK POUNDS</b>	<b>3.5% PRICE PER CWT.</b>	<b>TOTAL VALUE</b>
Class I Producer Milk	55.3	135,413,717	12.20	\$16,520,473.47
Class II Producer Milk	22.3	54,723,946	10.12	5,538,063.34
Class III Producer Milk	22.4	54,891,498	10.02	5,500,128.10
<b>TOTAL PRODUCER MILK</b>	100.0	245,029,161		\$27,558,664.91
Other Source 1033.60(g) Class I				0.00
<b>TOTAL MILK IN POOL</b>		245,029,161		\$27,558,664.91
Value of Overage				7,079.77
Value of Inventory Adjustment				358.91
Value of Other Source				0.00
Value of Class I Location Differentials				2,934.36
Value of Audit Adjustments				5.78
<b>TOTAL POOL VALUE</b>				\$27,569,043.73
Value of Producer Location Differentials				91,975.88
1/2 Unobligated Balance in Producer Settlement Fund				99,012.88
<b>POOL MILK AND ADJUSTED VALUE</b>		245,029,161	\$11.329277	\$27,760,032.49
Producer Settlement Fund Reserve			0.049277	
<b>WEIGHTED AVERAGE PRICE</b>		245,029,161	\$11.28	\$27,760,032.49
Other Source 1033.60(g) x Wt. Avg. Price			11.28	0.00
<b>PRODUCER MILK AND ADJUSTED VALUE</b>		245,029,161	\$11.329277	\$27,760,032.49
Producer Settlement Fund Reserve			0.049277	(120,743.13)
<b>UNIFORM PRICE FOR 3.5% MILK</b>		245,029,161	\$11.28	\$27,639,289.36

Uniform Price Subject to Location Differentials

**PRODUCER BUTTERFAT DIFFERENTIAL..... \$ .104****AVERAGE PRODUCER BUTTERFAT TEST.... 3.72%**

	<b>PRODUCER B.F. LBS.</b>	<b>PERCENT</b>
Class I	2,895,969	31.7
Class II	2,427,818	26.6
Class III	3,799,679	41.7
<b>TOTAL</b>	9,123,466	100.0

(Minus Figures in parentheses)



# **MARKET STATISTICS** **FEDERAL ORDER NO. 33**

	MARCH 1991		FEBRUARY 1991		MARCH 1990	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
<b>PRICE SUMMARY</b>						
Producers' Uniform.....	\$11.28*	\$0.104	\$11.63*	\$0.104	\$14.41*	\$0.124
Class I.....	12.20*	0.104	12.23*	0.104	15.98*	0.124
Class II.....	10.12	0.104	11.63	0.104	11.80	0.124
Class III.....	10.02	0.104	10.04	0.104	12.02	0.124

\* Zone 3. Zone 1 minus 24 cents. Zone 2 minus 14 cents. Zone 4 plus 7 cents. Zone 5 plus 15 cents.

	MARCH 1991	FEBRUARY 1991	MARCH 1990
<b>PRODUCER MILK CLASSIFICATION</b>			
<b>TOTAL PRODUCER MILK</b> .....	245,029,161	224,231,065	200,885,586
Percent Class I .....	55.3	55.8	61.2
Percent Class II .....	22.3	20.0	23.5
Percent Class III .....	22.4	24.2	15.3
<b>UTILIZATION SUMMARY</b>			
<b>CLASS I PRODUCER MILK</b> .....	135,413,717	125,088,492	123,000,632
Opening Inventory .....	-0-	-0-	724,915
Other Source - Unregulated .....	45,662	39,833	33,877
Other Source - Other Order .....	1,263,955	1,023,041	5,536,165
Overage .....	-0-	1,538	5
<b>TOTAL CLASS I</b> .....	136,723,334	126,152,904	129,295,594
<b>CLASS II PRODUCER MILK</b> .....	54,723,946	44,757,709	47,199,211
Opening Inventory .....	491,384	444,917	3,470,786
Other Source - Unregulated .....	8,434,194	8,270,635	6,723,220
Other Source - Other Order .....	49,734	68,481	1,052,822
Overage .....	-0-	-0-	-0-
<b>TOTAL CLASS II</b> .....	63,699,258	53,541,742	58,446,039
<b>CLASS III PRODUCER MILK</b> .....	54,891,498	54,384,864	30,685,743
Opening Inventory .....	17,267,219	16,933,960	11,770,120
Other Source - Unregulated .....	914,207	940,402	707,237
Other Source - Other Order .....	3,116,436	2,870,794	7,361,145
Overage .....	6,414	144	4,915
<b>TOTAL CLASS III</b> .....	76,195,774	75,130,164	50,529,160
<b>TOTAL RECEIPTS AND UTILIZATION</b> .....	276,618,366	254,824,810	238,270,793
<b>PRODUCTION SUMMARY</b>			
Percent Butterfat - Producer Milk .....	3.72	3.77	3.69
Number Producer Farms .....	3,424	3,528	2,861
Daily Average Production per Farm .....	2,308	2,270	2,265
Daily Average Producer Milk .....	7,904,166	8,008,252	6,480,180
Daily Average Producer - Class I .....	4,368,184	4,467,446	3,967,762
Percent Producer Milk to Class I .....	180.9	179.3	163.3
Percent Gross Class I to Producer Class I .....	101.0	100.9	105.1
Number of Reporting Handlers .....	27	28	25
Value of Producer Milk at Test .....	\$28,116,656	\$26,620,312	\$29,399,652
Income per Farm (Monthly Average) .....	\$8,212	\$7,545	\$10,276

# OHIO VALLEY MARKETING SUMMARY ( 25 Months )

	PRICES					PRODUCTION				No. of Farms	Daily Avg. Del.
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III		
1989											
MAR	\$13.94	\$10.98	\$10.98	\$12.63	0.151	216,942,814	117,544,350	56,023,338	43,375,126	3,081	2,271
APR	\$13.30	\$11.35	\$11.09	\$12.30	0.151	217,874,692	110,070,551	55,246,823	52,557,318	3,106	2,338
MAY	\$13.02	\$11.29	\$11.12	\$12.20	0.151	223,492,713	116,187,203	59,980,928	47,324,582	3,094	2,330
JUN	\$13.13	\$11.36	\$11.33	\$12.37	0.151	196,153,357	105,063,517	57,509,874	33,579,966	3,025	2,161
JUL	\$13.16	\$11.76	\$11.76	\$12.58	0.150	190,614,822	104,542,229	57,224,990	28,847,603	2,990	2,056
AUG	\$13.37	\$12.39	\$12.37	\$12.97	0.153	191,334,128	104,485,398	59,397,728	27,451,002	2,954	2,089
SEP	\$13.80	\$13.10	\$13.10	\$13.57	0.144	203,721,387	123,138,462	56,394,113	24,188,812	3,352	2,026
OCT	\$14.41	\$13.87	\$13.87	\$14.24	0.139	190,798,845	113,143,860	53,117,424	24,537,561	3,047	2,020
NOV	\$15.14	\$14.03	\$14.69	\$14.84	0.139	196,827,487	124,150,025	48,698,788	24,078,674	3,159	2,077
DEC	\$15.91	\$14.86	\$14.93	\$15.55	0.138	182,827,065	111,474,711	45,285,507	26,066,847	2,861	2,061
1990											
JAN	\$16.73	\$15.43	\$13.94	\$16.02	0.127	189,470,831	115,868,484	41,908,837	31,693,510	2,863	2,135
FEB	\$16.97	\$14.22	\$12.22	\$15.56	0.124	177,354,553	105,456,113	40,697,947	31,200,493	2,877	2,202
MAR	\$15.98	\$11.80	\$12.02	\$14.41	0.124	200,885,586	123,000,632	47,199,211	30,685,743	2,861	2,265
APR	\$14.26	\$12.42	\$12.32	\$13.47	0.123	198,306,849	111,931,986	48,698,618	37,676,245	2,913	2,269
MAY	\$14.06	\$13.18	\$12.78	\$13.64	0.114	212,471,323	118,321,287	50,617,337	43,532,699	3,051	2,246
JUN	\$14.36	\$13.16	\$13.28	\$13.85	0.113	214,356,744	114,337,971	58,892,410	41,126,363	3,221	2,218
JUL	\$14.82	\$13.51	\$13.43	\$14.21	0.115	216,365,208	113,396,215	60,556,969	42,412,024	3,197	2,183
AUG	\$15.32	\$13.77	\$13.09	\$14.53	0.114	217,331,630	119,041,414	57,557,968	40,732,248	3,246	2,160
SEP	\$15.47	\$13.73	\$12.50	\$14.44	0.114	225,672,218	126,936,871	44,238,529	54,496,818	3,685	2,041
OCT	\$15.13	\$12.61	\$10.48	\$13.70	0.114	235,312,934	140,525,239	45,305,791	49,481,904	3,687	2,059
NOV	\$14.54	\$11.28	\$10.25	\$12.97	0.114	230,965,075	132,732,039	43,818,712	54,414,324	3,692	2,085
DEC	\$12.52	\$8.77	\$10.19	\$11.23	0.105	236,146,570	131,670,806	50,526,979	53,948,785	3,540	2,152
1991											
JAN	\$12.29	\$10.26	\$10.16	\$11.45	0.104	242,333,367	139,309,018	50,234,656	52,789,693	3,523	2,219
FEB	\$12.23	\$11.63	\$10.04	\$11.63	0.104	224,231,065	125,088,492	44,757,709	54,384,864	3,528	2,270
MAR	\$12.20	\$10.12	\$10.02	\$11.28	0.104	245,029,161	135,413,717	54,723,946	54,891,498	3,424	2,308



## EASTERN OHIO - WESTERN PENNSYLVANIA

## MARKETING SUMMARY

( 25 Months )

	PRICES					PRODUCTION				No. of Farms	Daily Avg. Del.
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III		
1989											
MAR	\$13.90	\$10.98	\$10.98	\$12.51	0.151	349,585,804	183,258,976	43,721,754	122,605,074	5,432	2,076
APR	\$13.26	\$11.35	\$11.09	\$12.22	0.151	342,645,416	172,508,393	39,982,225	130,154,798	5,403	2,114
MAY	\$12.98	\$11.29	\$11.12	\$12.09	0.151	356,146,348	180,156,250	46,939,236	129,050,862	5,370	2,139
JUN	\$13.09	\$11.36	\$11.33	\$12.23	0.151	320,776,618	162,414,891	48,220,707	110,141,020	5,289	2,022
JUL	\$13.12	\$11.76	\$11.76	\$12.53	0.150	300,463,614	166,796,276	44,743,700	88,923,638	5,244	1,848
AUG	\$13.33	\$12.39	\$12.37	\$12.94	0.153	303,393,207	175,007,654	44,237,493	84,148,060	5,328	1,837
SEP	\$13.76	\$13.10	\$13.10	\$13.53	0.144	252,993,696	153,929,052	27,359,422	71,705,222	4,675	1,804
OCT	\$14.37	\$13.87	\$13.87	\$14.19	0.139	280,641,710	170,576,961	29,759,074	80,305,675	4,920	1,840
NOV	\$15.10	\$14.03	\$14.69	\$14.89	0.139	252,596,746	152,209,511	28,491,237	71,895,998	4,617	1,824
DEC	\$15.87	\$14.86	\$14.93	\$15.49	0.138	285,514,186	170,873,792	28,093,577	86,546,817	4,980	1,849
1990											
JAN	\$16.69	\$15.43	\$13.94	\$15.67	0.127	297,773,683	172,124,190	24,743,854	100,905,639	4,949	1,941
FEB	\$16.93	\$14.22	\$12.22	\$15.07	0.124	279,436,741	156,060,950	29,576,023	93,799,768	4,960	2,012
MAR	\$15.94	\$11.80	\$12.02	\$14.17	0.124	319,328,534	176,488,192	34,611,788	108,228,554	4,978	2,069
APR	\$14.22	\$12.42	\$12.32	\$13.32	0.123	314,139,571	159,764,545	35,328,250	119,046,776	5,046	2,075
MAY	\$14.02	\$13.18	\$12.78	\$13.44	0.114	341,567,620	167,133,088	41,228,504	133,206,028	5,092	2,164
JUN	\$14.32	\$13.16	\$13.28	\$13.78	0.113	320,222,579	155,460,831	37,018,096	127,743,652	5,027	2,123
JUL	\$14.78	\$13.51	\$13.43	\$14.11	0.115	308,350,526	152,588,838	42,526,434	113,235,254	4,966	2,003
AUG	\$15.28	\$13.77	\$13.09	\$14.38	0.114	299,710,820	164,932,847	37,357,598	97,420,375	4,943	1,956
SEP	\$15.43	\$13.73	\$12.50	\$14.30	0.114	264,361,107	147,636,724	31,515,243	85,209,140	4,701	1,875
OCT	\$15.09	\$12.61	\$10.48	\$13.50	0.114	266,670,878	160,346,716	29,587,917	76,736,245	4,682	1,837
NOV	\$14.50	\$11.28	\$10.25	\$12.96	0.114	255,651,260	156,038,431	25,913,676	73,699,153	4,599	1,853
DEC	\$12.48	\$8.77	\$10.19	\$11.33	0.105	280,250,274	158,045,961	29,998,645	92,205,668	4,723	1,914
1991											
JAN	\$12.25	\$10.26	\$10.16	\$11.35	0.104	287,011,765	160,841,463	26,116,019	100,054,283	4,695	1,972
FEB	\$12.19	\$11.63	\$10.04	\$11.37	0.104	264,859,897	146,109,569	24,000,315	94,750,013	4,659	2,030
MAR	\$12.16	\$10.12	\$10.02	\$11.11	0.104	312,414,695	158,457,575	34,834,216	119,122,904	4,828	2,087

## FEDERAL ORDER 36 MARKET SUMMARY FOR MARCH 1991

Gross Class I utilization averaged 5,125,769 pounds per day during March 1991. On a daily basis this was a decrease of 2.0% from the previous month and 10.0% less than March 1990.<sup>1/</sup>

The March 1991 Class I utilization of producer milk totaled 158,457,575 pounds or 50.7% of the reported producer receipts. This utilization percentage is 4.5% less than last month and 4.6% less than March 1990.<sup>1/</sup>

The average butterfat test for gross Class I utilization was 2.1% for March 1991.

Receipts from 4,828 producers by 34 pool handlers regulated by Order No. 36 averaged 10,077,893 pounds daily for March 1991. On a daily basis this was 6.5% more than last month and 2.2% less than March 1990.<sup>1/</sup>

Producers supplying the market increased by 169 from the February 1991 total and decreased by 150 from March 1990. The daily average producer receipts per farm of 2,087 pounds were 57 more than the previous month. On a daily basis this is 18 pounds more than March 1990.<sup>1/</sup>

The March 1991 Class I price was \$12.16 per hundredweight for 3.5% milk delivered to pool plants. This was 3 cents less than the February 1991 Class I price and \$3.78 less than the March 1990 price.

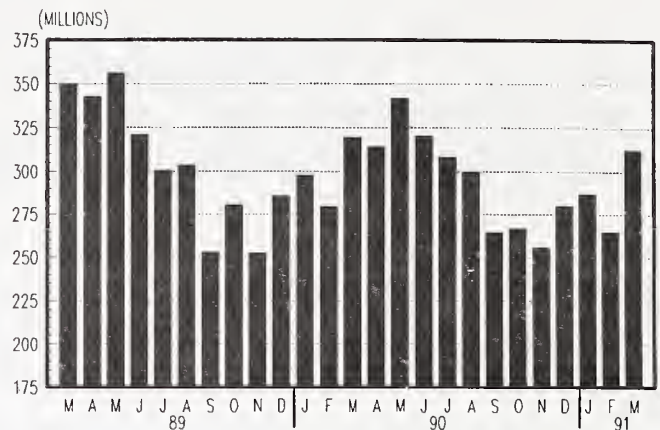
The Class II price for March 1991 was \$10.12. This was \$1.51 less than the February 1991 Class II price and \$1.68 less than the March 1990 Class II price.

The Class III price of \$10.02 for March 1991 was 2 cents less than last month and \$2.00 less than the March 1990 Class III price.

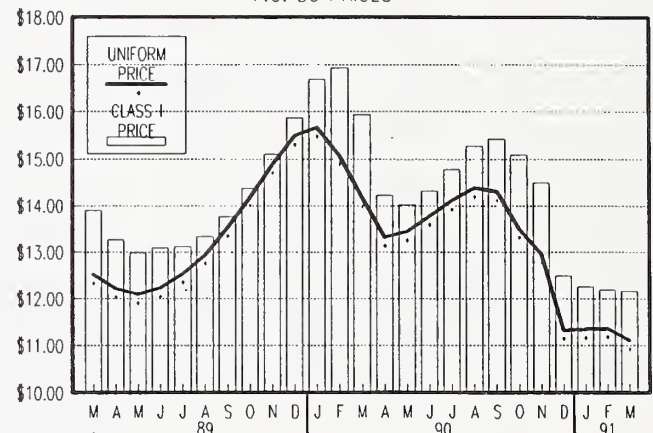
The April 1991 Class I price will be \$12.04 for 3.5% milk.

<sup>1/</sup> Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

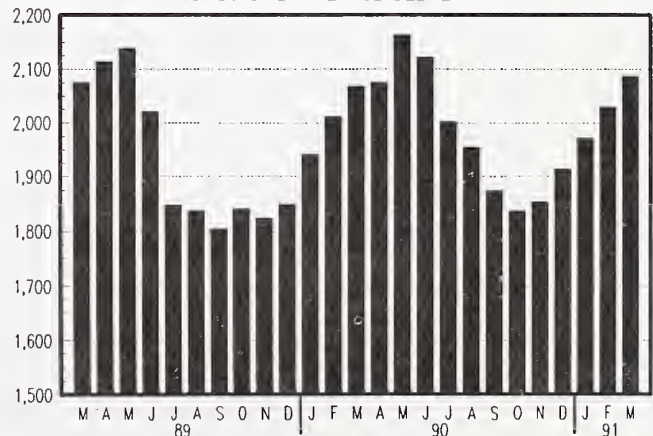
F.O. 36 PRODUCER RECEIPTS



F.O. 36 PRICES



F.O. 36 DAILY AVERAGE DELIVERY



# COMPUTATION OF UNIFORM PRICE FOR MARCH 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR  
EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	50.72	158,457,575	12.16	\$19,268,441.12
Class II Producer Milk	11.15	34,834,216	10.12	3,525,222.66
Class III Producer Milk	38.13	119,122,904	10.02	11,936,114.98
<b>TOTAL PRODUCER MILK</b>	100.00	312,414,695		\$34,729,778.76
Unregulated Supply Plant Receipts Class I		0		.00
<b>TOTAL MILK IN POOL</b>		312,414,695		\$34,729,778.76
Value of Overage				429.38
Value of Beginning Inventory and OS Charges				315.19
Net Handler Location Adjustments				.00
<b>TOTAL POOL VALUE</b>				\$34,730,523.33
Net Producer and Plant Location Adjustments				7,356.87
1/2 Unobligated Balance in Producer Settlement Fund				120,128.62
<b>POOL MILK AND ADJUSTED VALUE</b>		312,414,695	\$11.1576	\$34,858,008.82
Producer Settlement Fund Reserve			.0476	(148,736.12)
<b>WEIGHTED AVERAGE PRICE</b>			\$11.11	\$34,709,272.70
Unregulated Supply Plant Receipts		0		.00
<b>UNIFORM PRICE FOR 3.5% MILK</b>		312,414,695	\$11.11	\$34,709,272.70

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.104

AVERAGE PRODUCER BUTTERFAT TEST.... 3.76%

	PRODUCER	
	B.F. LBS.	PERCENT
Class I	3,360,392	28.6
Class II	2,227,673	19.0
Class III	6,153,769	52.4
<b>TOTAL</b>	11,741,834	100.0

(Minus Figures in parentheses)

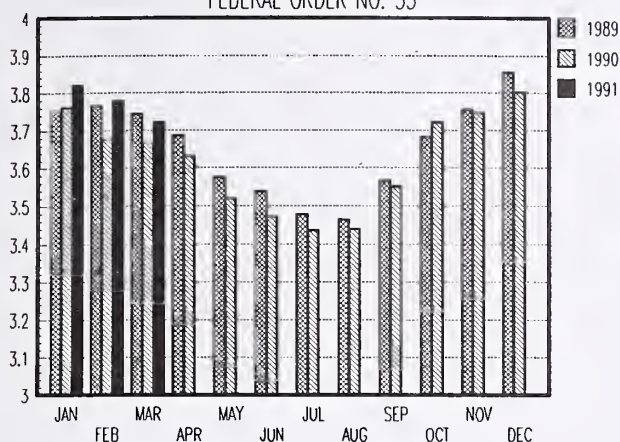


**MARKET STATISTICS**  
**FEDERAL ORDER NO. 36**

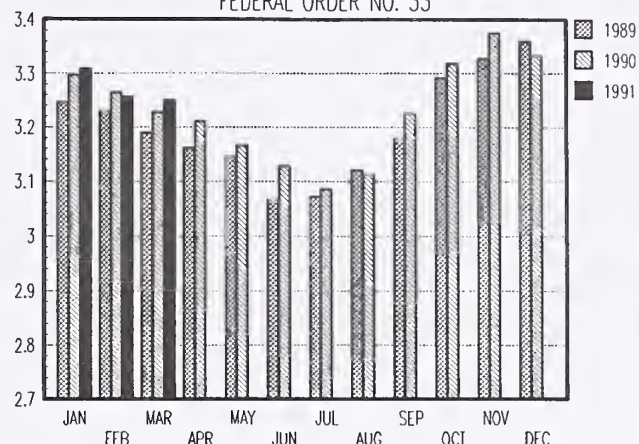
	<b>MARCH 1991</b>		<b>FEBRUARY 1991</b>		<b>MARCH 1990</b>	
	<u>3.5% Milk</u>	<u>B.F. Diff.</u>	<u>3.5% Milk</u>	<u>B.F. Diff.</u>	<u>3.5% Milk</u>	<u>B.F. Diff.</u>
<b>PRICE SUMMARY</b>						
Producers' Uniform.....	\$11.11	\$0.104	\$11.37	\$0.104	\$14.17	\$0.124
Class I.....	12.16	0.104	12.19	0.104	15.94	0.124
Class II.....	10.12	0.104	11.63	0.104	11.80	0.124
Class III.....	10.02	0.104	10.04	0.104	12.02	0.124

	<u><b>MARCH</b></u> <u><b>1991</b></u>	<u><b>FEBRUARY</b></u> <u><b>1991</b></u>	<u><b>MARCH</b></u> <u><b>1990</b></u>
<b>PRODUCER MILK CLASSIFICATION</b>			
<b>TOTAL PRODUCER MILK</b> .....	312,414,695	264,859,897	319,328,534
Percent Class I .....	50.72	55.16	55.27
Percent Class II .....	11.15	9.06	10.84
Percent Class III .....	38.13	35.78	33.89
<b>UTILIZATION SUMMARY</b>			
<b>CLASS I PRODUCER MILK</b> .....	158,457,575	146,109,569	176,488,192
Other Source - Dairy Products .....	-0-	-0-	-0-
Other Source and Beg. Inv.-Fluid .....	441,268	402,540	89,950
Overage .....	-0-	-0-	-0-
<b>TOTAL CLASS I</b> .....	158,898,843	146,512,109	176,578,142
<b>CLASS II PRODUCER MILK</b> .....	34,834,216	24,000,315	34,611,788
Other Source - Dairy Products .....	8,015,823	12,407,168	9,208,221
Other Source and Beg. Inv.-Fluid .....	107,381	113,458	899,820
Overage .....	-0-	-0-	851
<b>TOTAL CLASS II</b> .....	42,957,420	36,520,941	44,720,680
<b>CLASS III PRODUCER MILK</b> .....	119,122,904	94,750,013	108,228,554
Other Source - Dairy Products .....	4,228,484	1,248,158	899,765
Other Source and Beg. Inv.-Fluid .....	38,151,168	49,575,736	42,105,522
Overage .....	389	65,595	4,373
<b>TOTAL CLASS III</b> .....	161,502,945	145,639,502	151,238,214
<b>TOTAL RECEIPTS AND UTILIZATION</b> .....	363,359,208	328,672,552	372,537,036
<b>PRODUCTION SUMMARY</b>			
Percent Butterfat - Producer Milk .....	3.76	3.78	3.73
Number Producer Farms .....	4,828	4,659	4,978
Daily Average Production per Farm .....	2,087	2,030	2,069
Daily Average Producer Milk .....	10,077,893	9,459,282	10,300,920
Daily Average Producer - Class I .....	5,111,535	5,218,199	5,693,167
Percent Producer Milk to Class I .....	197.2	181.3	180.9
Percent Gross Class I to Producer Class I.....	100.3	100.3	100.1
Number of Reporting Handlers .....	34	34	38
Value of Producer Milk at Test .....	\$35,541,528	\$30,867,726	\$46,140,915
Income per Farm (Monthly Average).....	\$7,362	\$6,625	\$9,269

NON-MEMBER BUTTERFAT AVERAGES  
FEDERAL ORDER NO. 33

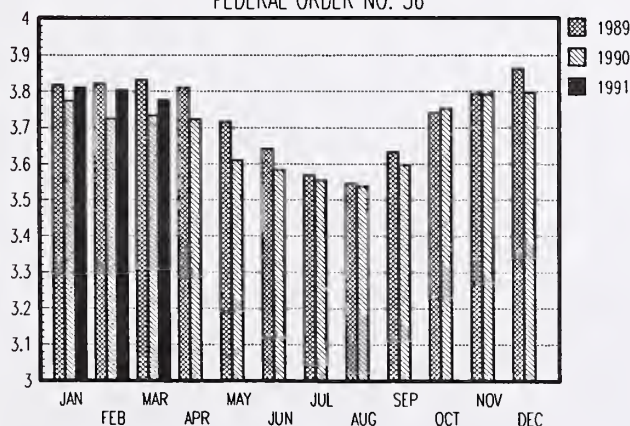


NON-MEMBER PROTEIN AVERAGES  
FEDERAL ORDER NO. 33

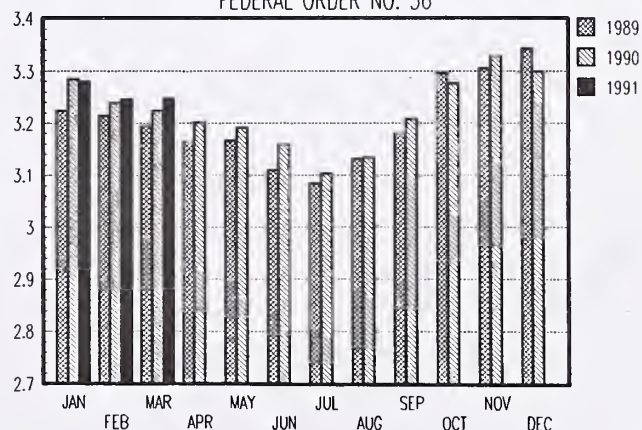


	F.O. 33 BUTTERFAT AVERAGE	F.O. 33 PROTEIN AVERAGE	F.O. 36 BUTTERFAT AVERAGE	F.O. 36 PROTEIN AVERAGE
APRIL	3.63	3.21	3.72	3.20
MAY	3.52	3.17	3.61	3.19
JUNE	3.47	3.13	3.58	3.16
JULY	3.44	3.09	3.55	3.10
AUGUST	3.44	3.11	3.54	3.13
SEPTEMBER	3.55	3.23	3.60	3.21
OCTOBER	3.72	3.32	3.75	3.28
NOVEMBER	3.75	3.38	3.79	3.33
DECEMBER	3.80	3.33	3.80	3.30
JANUARY/1991	3.82	3.31	3.81	3.28
FEBRUARY	3.78	3.26	3.80	3.25
MARCH	3.72	3.25	3.78	3.25

NON-MEMBER BUTTERFAT AVERAGES  
FEDERAL ORDER NO. 36



NON-MEMBER PROTEIN AVERAGES  
FEDERAL ORDER NO. 36



# SELECTED DISPOSITION OF RECEIPTS BY POOL HANDLERS

	Federal Order No. 33		Federal Order No. 36	
	MARCH	MARCH	MARCH	MARCH
	1991	1990	1991	1990
	(thousand pounds)			
Whole Milk	36,637	35,871	43,929	50,427
Flavored Milk	1,998	2,009	3,025	3,530
Skim Milk	11,747	11,816	15,717	16,876
Lowfat Milk	76,668	69,734	87,632	95,079
Cream/Cream Mixtures	336	223	761	892
Cottage Cheese	15,477	14,321	12,597	13,927
Hard Cheese	17,263	5,078	105,994	110,087
Butter	4,457	3,997	8,426	5,230
Ice Cream Mix	18,105	14,668	13,786	15,221

## AVERAGE MARKET PRICES AND QUOTATIONS

MARCH 1991

Minnesota-Wisconsin Price Series 3.5% .....	\$10.02
Minnesota-Wisconsin Price at Test ..... 3.77%	10.30
Butter (Chicago 92-Score) .....	0.9625
Spray-Nonfat Dry Milk (Chicago) .....	0.8486
Advance Payment Price for April 1991 .....	\$10.02

THE  
MARKET ADMINISTRATOR'S  
BULLETIN  

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